



Insurance | Risk Management | Consulting

## PRIVACY NOTICE DISCLOSURE

Dear Sir/Madam,

Gallagher Fiduciary Advisors, LLC (“GFA”) treats your personal privacy with care and respect. Our attached Privacy Notice Summary explains what type of nonpublic personal information we collect and how we use and safeguard that information. This Privacy Notice Summary is provided in compliance with the Gramm-Leach-Bliley Act (GLBA) and reflects Gallagher's commitment to protecting your privacy and safeguarding your nonpublic personal information.

You are welcome to visit our website to view our complete Privacy Notice which provides more information on how we may collect, disclose and safeguard your nonpublic personal information. Global Privacy Notice | Gallagher (<https://www.aig.com/global-privacy-notice/>).

Thank you for choosing Gallagher Fiduciary Advisors, LLC. We appreciate your business and value our relationship.

**Enclosure:** Privacy Notice Summary



## PRIVACY NOTICE SUMMARY

This **Privacy Notice** outlines and summarizes our information sharing practices to help you understand how we protect your privacy when we collect and use information about you, and the measures we take to safeguard that information.

**Information We May Collect.** We may collect the following nonpublic personal, financial or health information about you including:

- Information we receive from you on applications or questionnaires, such as occupation, current employer and social security number;
- Information about your transactions with us, our affiliates, or previous insurers, such as your policy coverage, claim information, premiums and payment history;
- Information we receive from consumer-reporting agencies such as Equifax that is obtained for the purpose of ascertaining credit histories. These reports are obtained as underwriting tools to determine bill paying habits and creditworthiness for certain individual, personal insurance products. When we receive information from consumer-reporting agencies, we do not use the information to discriminate based on race, gender, income, or other protected characteristics;
- Information that allows us to communicate with you, such as name, user name, password, age, marital status, occupation, mailing address, telephone numbers, email address or other addresses that allow us to send a message;
- Information that assists us to conduct business with you, such as types of products or services that may be of interest, financial information;
- Information about your transactions with us, our affiliates, or your previous providers;

**Information We Disclose.** We do not disclose any nonpublic personal, financial or health information about our clients or former clients to anyone, except for the purposes of placing your insurance coverage(s), fulfilling your requests for products or services and related activities, responding to your requests for a call or email, processing transactions you request, operating our business, fulfilling contractual obligations, and telling you about products or services we offer and as otherwise permitted by law to comply with legal and regulatory obligations.

**Information Security.** We restrict access to nonpublic personal, financial or health information about you to those employees and subcontractors who have a need to know that information to provide products or services to you. We maintain physical, electronic, and procedural safeguards that comply with federal and state regulations to guard your nonpublic personal, financial and health information.

**Your Privacy Choices.** We may share your nonpublic personal information with non-affiliated third parties such as to offer you products or services that may be of interest to you. You have the right to opt out of this sharing. To opt out, please contact us using the information provided below. Please note that even if you opt out, we may still share your information as required or permitted by law.

**Contact Us.** If you have any questions about this Privacy Notice Summary or how we handle your nonpublic personal information, please contact us at: [GlobalPrivacyOffice@ajg.com](mailto:GlobalPrivacyOffice@ajg.com).

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